



**Mobile Phone Number:**

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**Facsimile Number:**

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**Email Address:**

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- (a) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (b) hereby confirm and declare that the information indicated with an asterisk (\*) is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd (“**BMD**”) with regard to my/our account with BMD (CDS account) and further agree and confirm that in the event the information aforesaid differs from the information in the BMD’s records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (c) hereby authorise you to instruct BMD to debit the number of Warrants specified below from my/our CDS account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the deed poll dated 20 February 2017 constituting the Warrants (“**Deed Poll**”):

<b>Source Account For Debiting The Warrants</b>																																								
<b>CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ACCOUNT NUMBER</b>														<b>QUANTITY</b>																										
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- (d) hereby confirm the Warrants specified above intended for the exercise of rights are or have been designated as “free securities” in my/our CDS account(s) in accordance with the Rules of BMD and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- (e) where I/we am/are entitled to receive new Ordinary Shares in the Company (“**Shares**”) upon the exercise of my/our rights herein (apart from the exercise of rights in respect of all warrants), I/we hereby authorise you to instruct BMD to credit the number of Shares specified below into my/our CDS account(s) stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein:

<b>Target Account For Crediting The Shares</b>																																									
<b>CDS ACCOUNT NUMBER, ADA AND BRANCH CODE/ACCOUNT NUMBER</b>														<b>QUANTITY</b>																											
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**Note:** Holder shall not be allowed to instruct for the Shares to be credited into any CDS account(s) other than one of those from which the Warrants are to be debited.

- (f) hereby confirm that after the submission of this form to you, I/we will not dispose, transfer or charge the Warrants intended for exercise of rights herein, until the exercise is completed by debiting the Warrants from my/our CDS account(s) or the exercise is rejected by the Company, whichever is applicable;
- (g) hereby make payment in full for such Shares at the exercise price of RM1.45 per Share (“**Exercise Price**”) subject to adjustments in accordance with Condition 5 of the Third Schedule to the Deed Poll and together with any payments required under the Securities Industry (Central Depositories) Act 1991 or the Rules of BMD, and all other fees and charges including taxes, stamp duty and deposit fees (if any) payable to BMD by banker’s draft or cashier’s order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia in favour of “Eco World International Berhad – Warrants Proceeds

Account" crossed "Account Payee Only" amounting to RM \_\_\_\_\_ and endorsed on the reverse side with my/our name, address and CDS account number(s) in block letters;

- (h) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll to exercise the Exercise Rights (as defined in the Deed Poll) specified above and to subscribe for such number of Shares at the Exercise Price, and agree to accept such Shares subject to the terms of the memorandum and articles of association of the Company;
- (i) hereby enclose a legible photocopy of:
  - (i) my/our statement of account issued by BMD in respect of my/our CDS account(s);
  - (ii) (in the case where the Holder is an individual) my identity card/ passport/ Armed Forces identity card/ Police Personnel identity card; and
  - (iii) (in the case where the Holder is a corporation) our Memorandum and Articles of Association/ Constitution; and
- (j) hereby undertake to fully indemnify and keep the Company indemnified against any claims, loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company as a result of the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertaking herein.

Dated:

**If Holder is an individual**

\_\_\_\_\_  
Signature of Holder

**If Holder is a corporation**

The Common Seal of the Holder            )  
was hereto affixed in the presence of    )

\_\_\_\_\_  
Director  
Name:

\_\_\_\_\_  
Director/Secretary  
Name:

**Notes:**

1. Unless the context otherwise stated, all terms and expressions referred to herein shall bear the meanings assigned to them respectively under the Deed Poll.
2. No scrip will be issued to the Holder as the result of any exercise of rights herein.
3. No depositor is allowed to instruct the crediting of the Shares into a central depository Securities Account other than one of those from which the Warrants are to be debited.
4. In exercising the Exercise Rights represented by the above Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
5. The Exercise Rights for any Warrant that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.

6. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its Memorandum and Articles of Association/ Constitution, a copy of which must be lodged with the Warrant Registrar.
7. Joint holders are not recognised by BMD.
8. A processing fee of RM21.20 (inclusive of SST) for the debiting of Warrants from and crediting of the Shares to the Securities Account of the exercising Holder is payable to the Warrant Registrar.

The attention of Holders is drawn to Rules on Take-Overs, Mergers and Compulsory Acquisitions, 2016, as amended from time to time. In particular, a Holder should note that he may be under an obligation to extend a mandatory take-over offer to acquire all of the Company's securities not already held by him if by exercising the Exercise Rights:

- (a) he has acquired, or is entitled to exercise or control the exercise of, the voting shares or voting rights in the Company, of more than 33% or such other amount as may be prescribed under the Malaysian Code on Take-Over and Mergers, 2016, as amended from time to time; or
- (b) he has acquired more than 2% of the voting shares or voting rights of the Company in any period of 6 months and his holdings were more than 33% but not more than 50% of the voting shares or voting rights of the Company during that 6 months period.